

This brochure supplement provides information about Kristine Sue O'Brien that supplements the Wealth Transitions, LLC brochure. You should have received a copy of that brochure. Please contact Kristine Sue O'Brien if you did not receive Wealth Transitions, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Kristine Sue O'Brien is also available on the SEC's website at www.adviserinfo.sec.gov.

Wealth Transitions, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Kristine Sue O'Brien

Personal CRD Number: 2340429

Investment Adviser Representative

Wealth Transitions, LLC

9565 Park Manor

Cincinnati, OH 45242

(513) 604-7688

kobrien@wealthtransitions.net

UPDATED: 02/06/2018

Item 2: Educational Background and Business Experience

Name: Kristine Sue O'Brien **Born:** 1970

Educational Background and Professional Designations:

Education:

Bachelor Social Sciences, Xavier University - 1992

Business Background:

09/2015 - Present	Managing Member Wealth Transitions, LLC
01/2014 - 10/2015	Partner Crew Capital Management
06/2012 - 12/2013	Relationship Manager Financial Management Group
04/2007 - 06/2012	Portfolio Manager Haberer Registered Investment Advisor, Inc.
04/2007 - 09/2007	Registered Representative The Huntington Investment Company
10/2005 - 01/2006	Registered Representative Fidelity Brokerage Services, LLC
10/2002 - 02/2005	Investment Adviser Representative Lincoln Financial Advisors Corporation
03/1996 - 02/2005	Registered Representative Lincoln Financial Advisors Corporation
03/1996 - 02/2005	Registered Representative The Lincoln National Life Insurance Company

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Kristine Sue O'Brien is not engaged in any investment-related business or occupation (other than this advisory firm).

Item 5: Additional Compensation

Kristine Sue O'Brien does not receive any economic benefit from any person, company, or organization, other than Wealth Transitions, LLC in exchange for providing clients advisory services through Wealth Transitions, LLC.

Item 6: Supervision

As the Chief Compliance Officer of Wealth Transitions, LLC, Kristine Sue O'Brien supervises all activities of the firm. Kristine Sue O'Brien's contact information is on the cover page of this disclosure document. Kristine Sue O'Brien adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual.

Item 7: Requirements For State Registered Advisers

This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

- A. Kristine Sue O'Brien has NOT been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or

- e) dishonest, unfair, or unethical practices.
2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
- a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
- B. Ms. O'Brien has NOT been the subject of a bankruptcy petition in the past ten years.